# Millennial Legacies That Will Change The World In 2018

Presented by Matt Britton @MattyB









#### Millennial Legacy

### Status Update Is Now The New Status Symbol







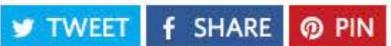




#### **TRENDS**

### Black Tap Milkshakes Are New York's Latest Line-Inducing Novelty Sweets EATER

by Greg Morabito | Feb 1, 2016, 1:44pm EST









The line outside Black Tap MePa on Saturday. | Nick Solares





## A Global Hospitality Renaissance









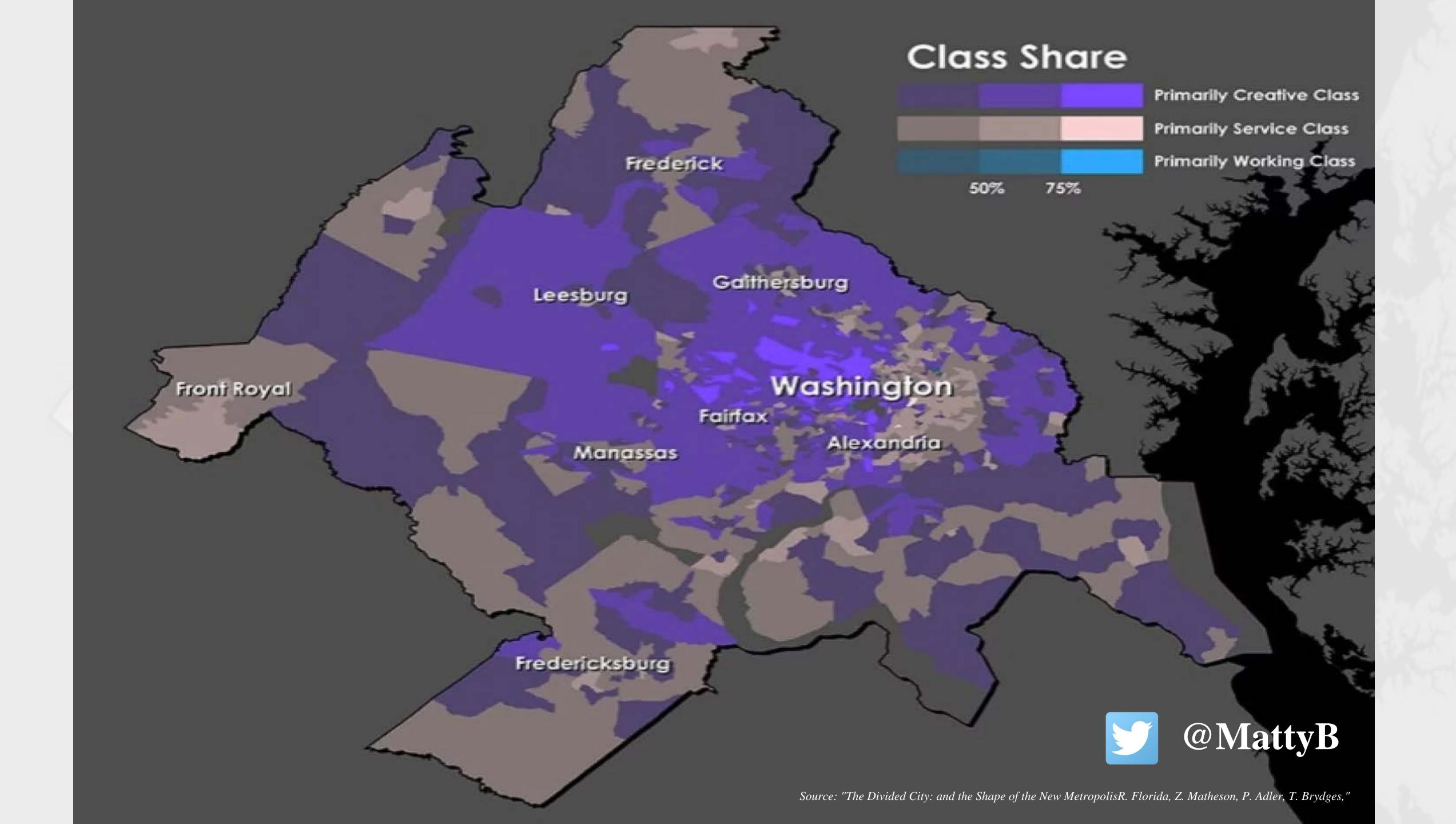
#### Millennial Legacy

# Urbanization Wil Transform The Global Footprint









# Creating Pressure On Mega Consumer Sectors









# While Generating Massive Opportunity For The Service Sector





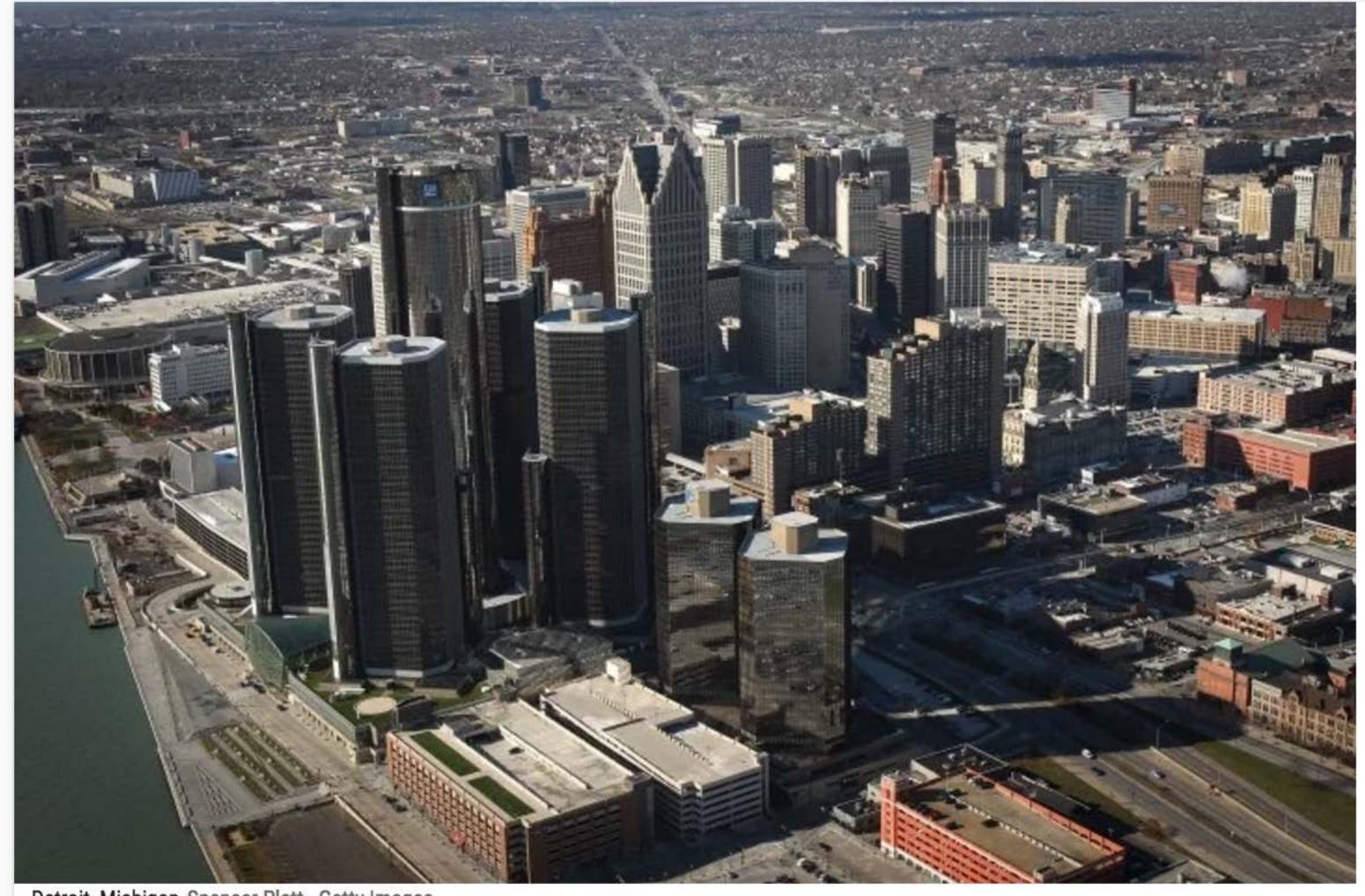


# ...And Transforming The Fabric Of The Global Workforce









Detroit, Michigan Spencer Platt-Getty Images

#### **MILLENNIALS**

Why companies are saying farewell to the burbs, and hello to the big city



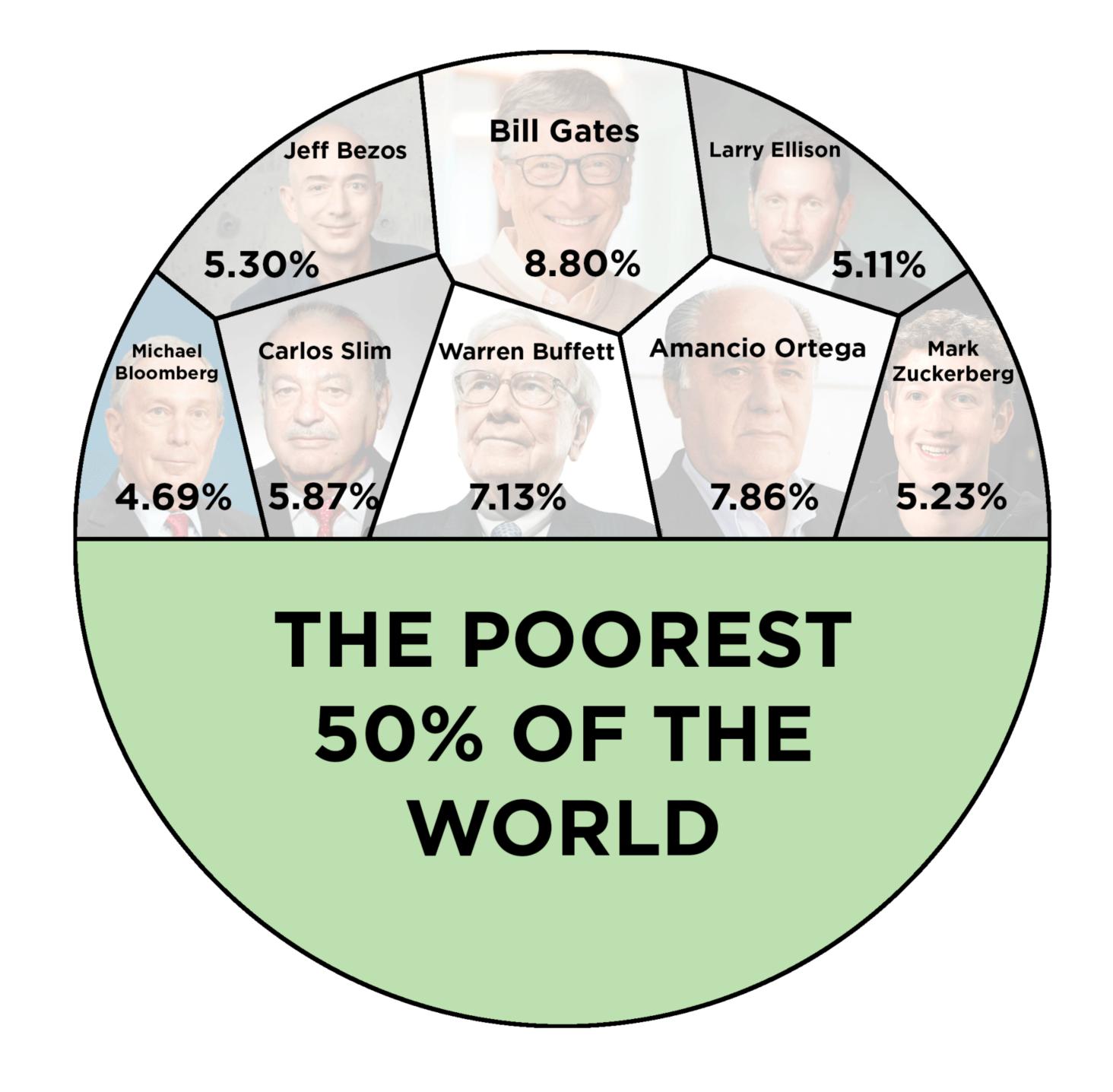
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## The Bar Bell Economy Is Here To Stay





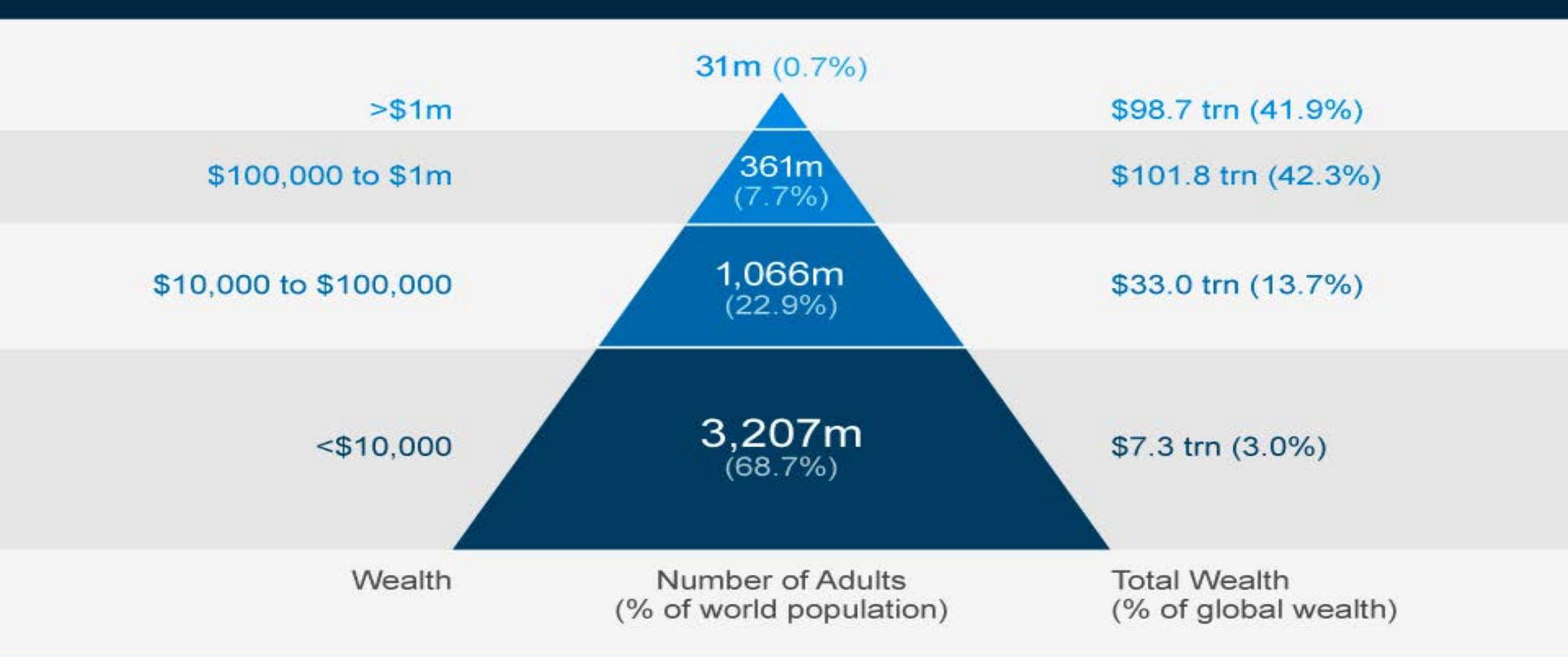






### 32 Million People Control 41% of the World's Wealth

An overview of worldwide wealth distribution



# Delivering Continued Growth To Luxury & Value Brands







### While Destroying Brands In The Middle





People pass by the GAP clothing retail store in Manhattan, New York, August 15, 2016. Photograph by Eduardo Munoz — Reuters

#### **QUARTERLY EARNINGS REPORTS**

### Gap Shares Flop After Chain Says It Will Close More Stores Than Expected



Millennial Legacy \_

## Amazon May Be Closer To \$2 Trillion Than \$1 Trillion In Value By End of '18









# **Amazon Basics Will Pressure Low Involvement Categories**



































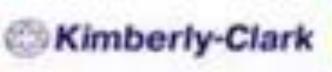






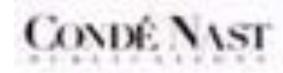








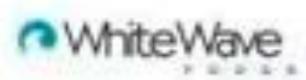
















































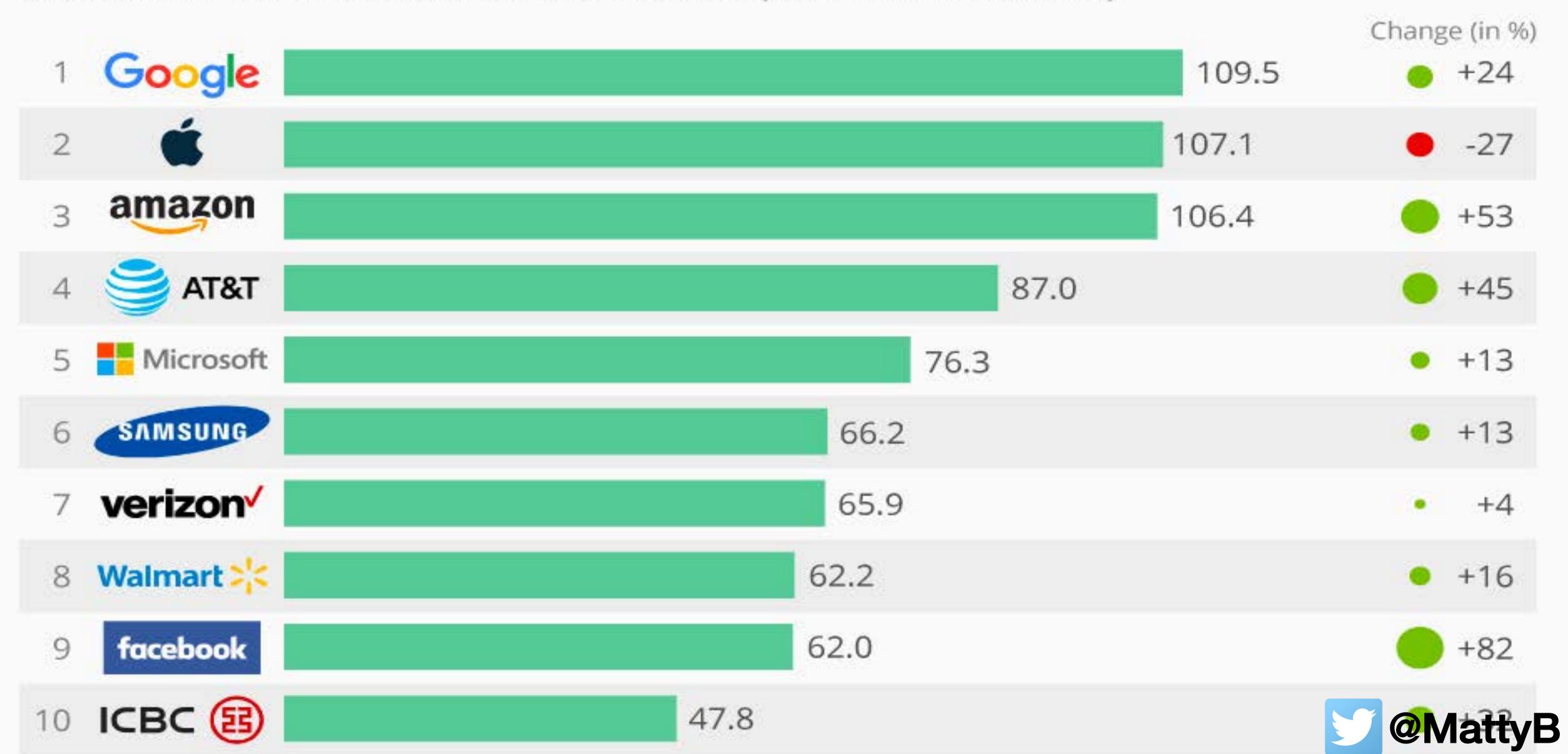






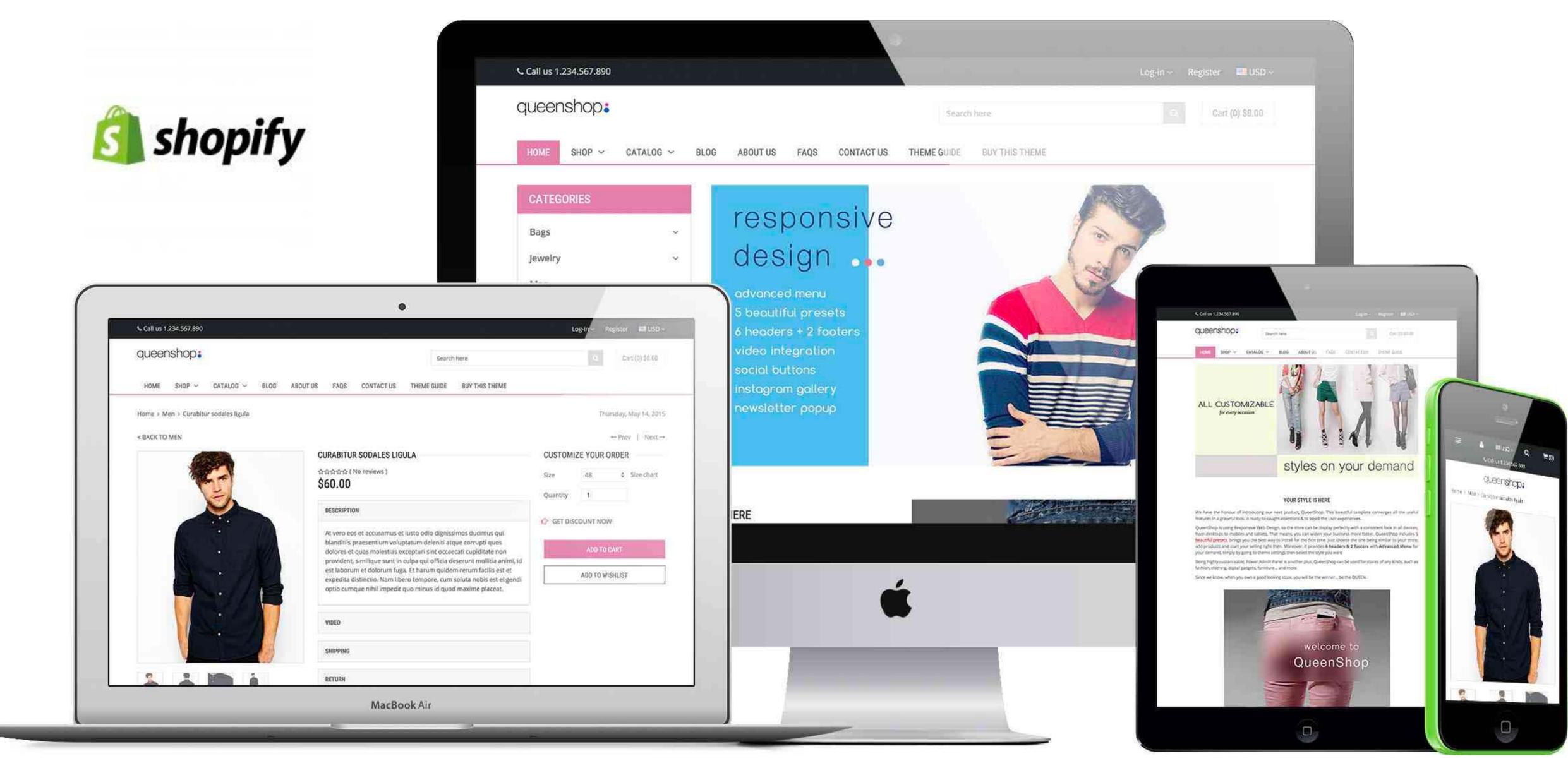
### **Most Valuable Brands 2017**

Brand value of the 10 most valuable brands (in billion U.S. dollars)



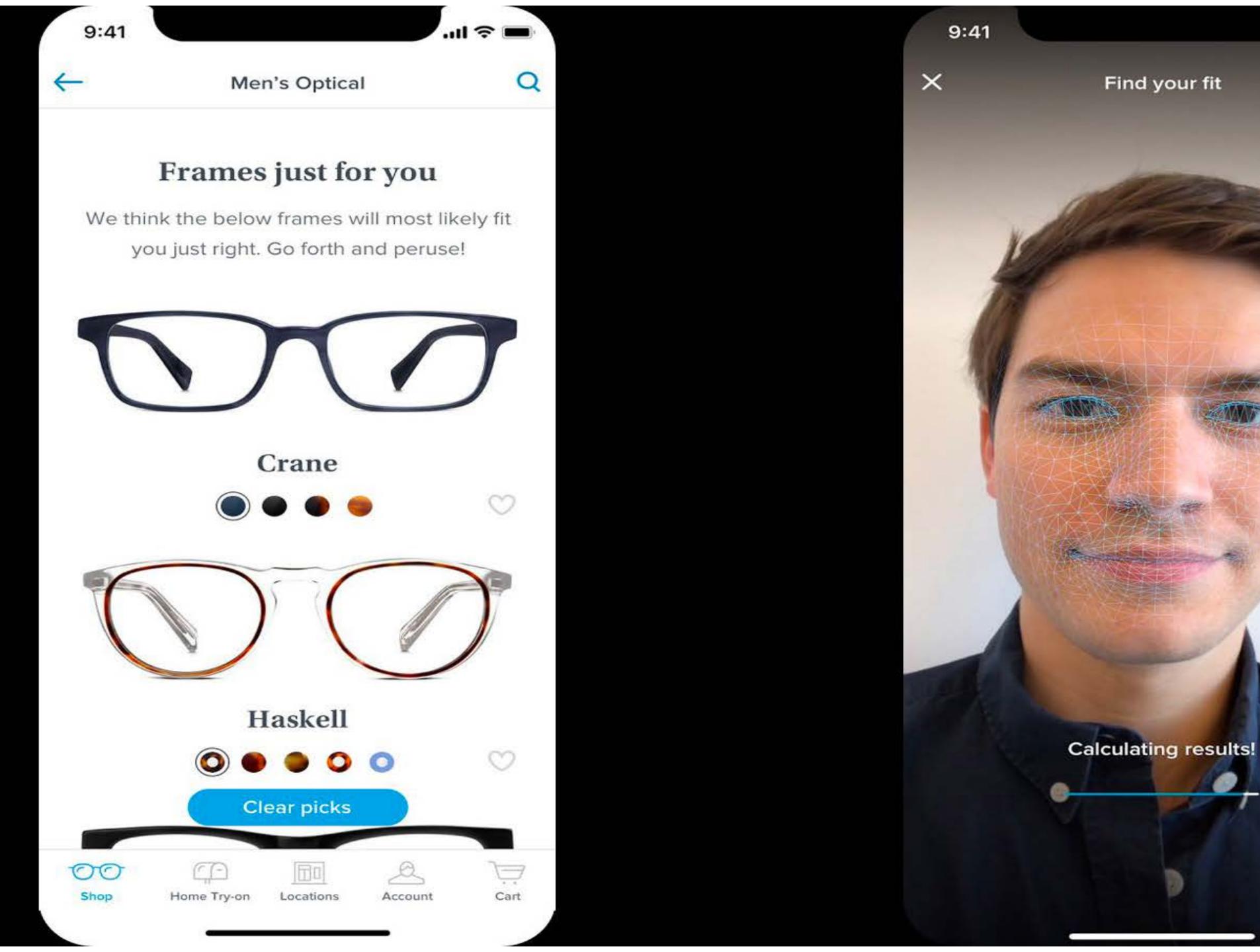
# Forcing A New Wave of Innovation In Packaged Goods











all 🕏 🗔

## With \$50 million in funding, Brandless sells everyday essentials for \$3 each

Posted Jul 11, 2017 by Ryan Lawler (@ryanlawler)











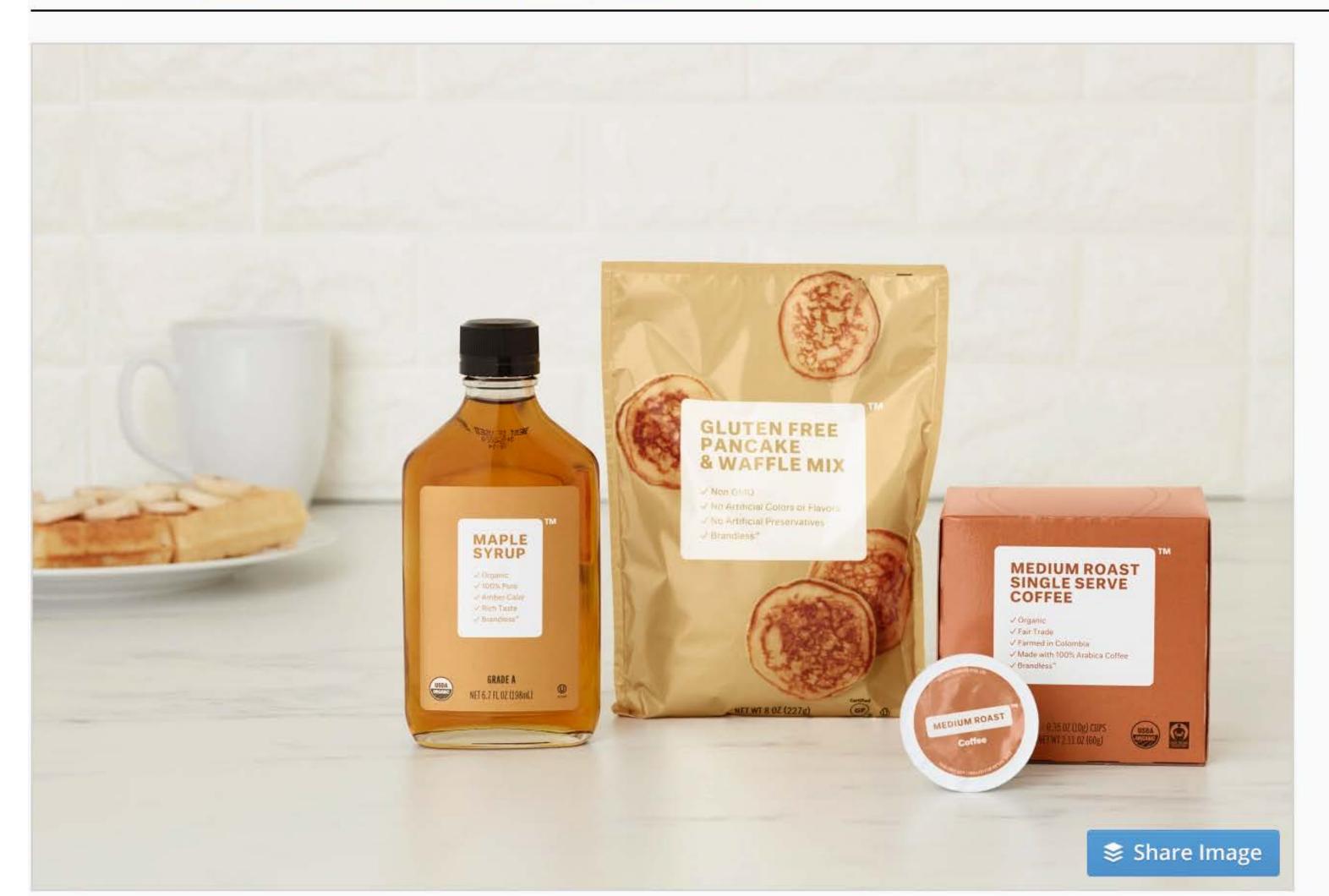














AdChoices D

### Crunchbase

2016













# While Alexa Will Soon Cause Typing To Go The Way Of Hieroglyphics





### What Does Pay-to-Play Look Like?



"Alexa, buy batteries"

"Alexa, I do not want AmazonBasics batteries"

"No."

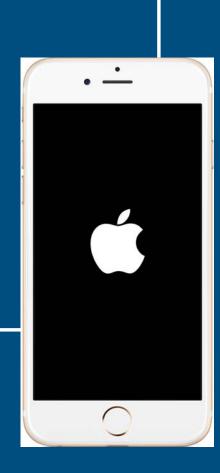
"No."

**Source: L2 Communications** 



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# Apple Will Begin To Permanently Transform The Very Nature Of Mobile Devices









# While Threatening Google's Core Search Business





Millennial Legacy

# Apple Will Turn The TV into a giant iPad Hanging on your wall



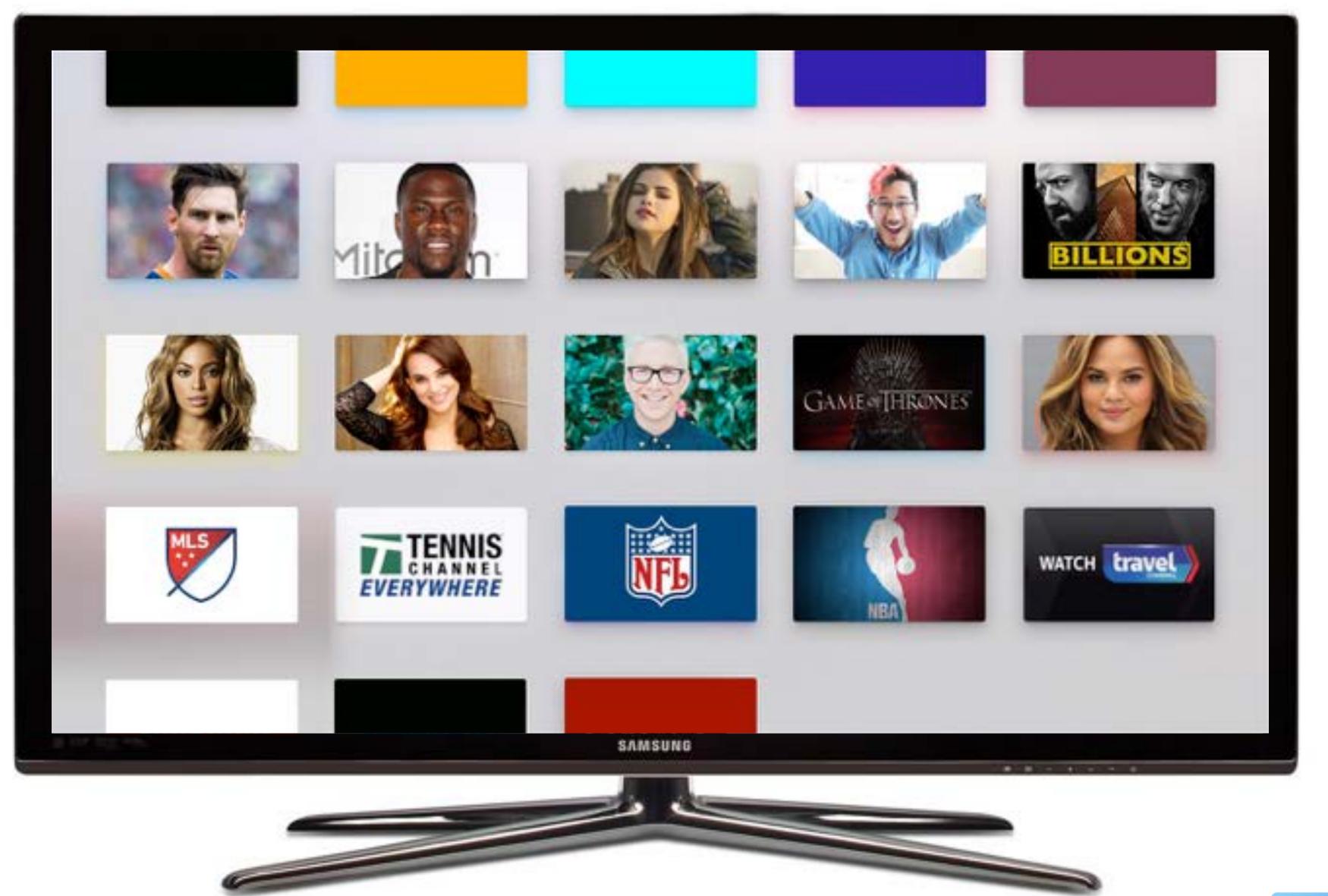


# Creating Havoc In The Media & Advertising Industries













# While Facebook Looks To Greatly Capitalize On The Programmatic Shift



### The Facebook Family



1.79 billion on facebook each month.



1 billion on facebook each month.



1 billion on facebook each month.



500 million on facebook each month.

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Economy

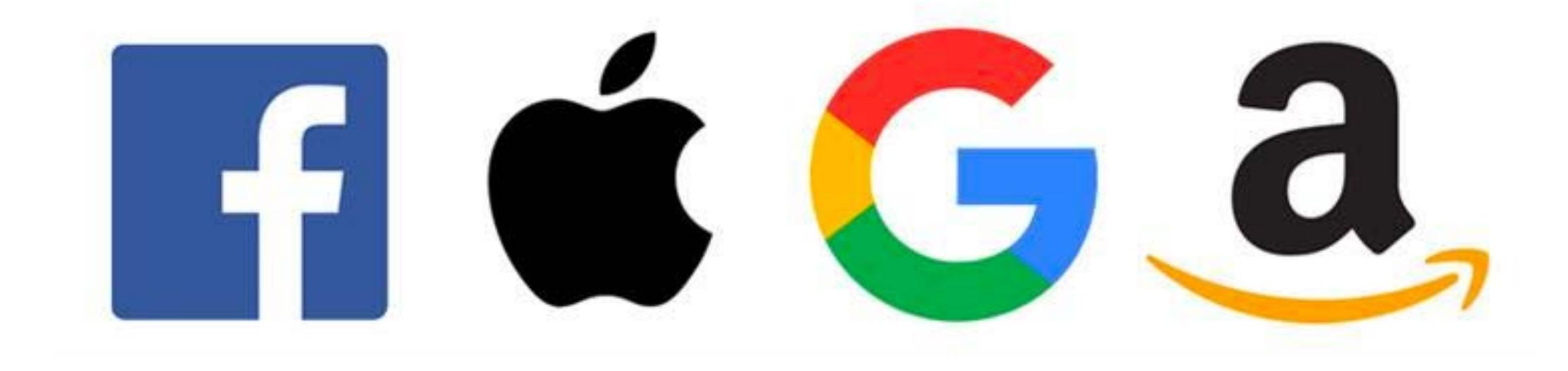
**Business** Tech Markets

Opinion Life & Arts

Real Estate

WSJ. Magazine

### Is Regulation Ahead for Giants of Tech?



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## Trump Deregulation Will Usher In A New Era For Financial Services





#### **IMPACT+**

# FinTech Adoption Threatens The Future Of Wealth Management





Answer Questions

2 View Your Plan

3 Sign Up

### Your Investing Plan

#### About You

Your Risk Tolerance

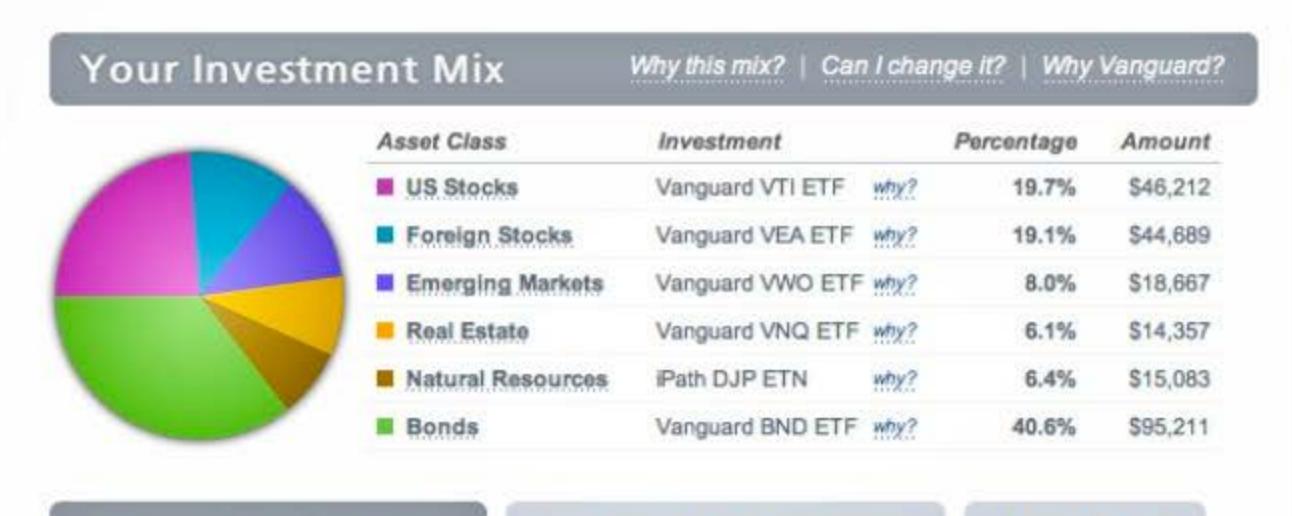


#### **Change My Answers**

Amount to Invest

\$234,000

How do I decide?





#### Wealthfront Benefits

- We give mathematically driven advice
- We continuously optimize your portfolio
- Dramatically lower fee
   than traditional advisors

Sign Up & Invest

Save For Later

#### Common Questions

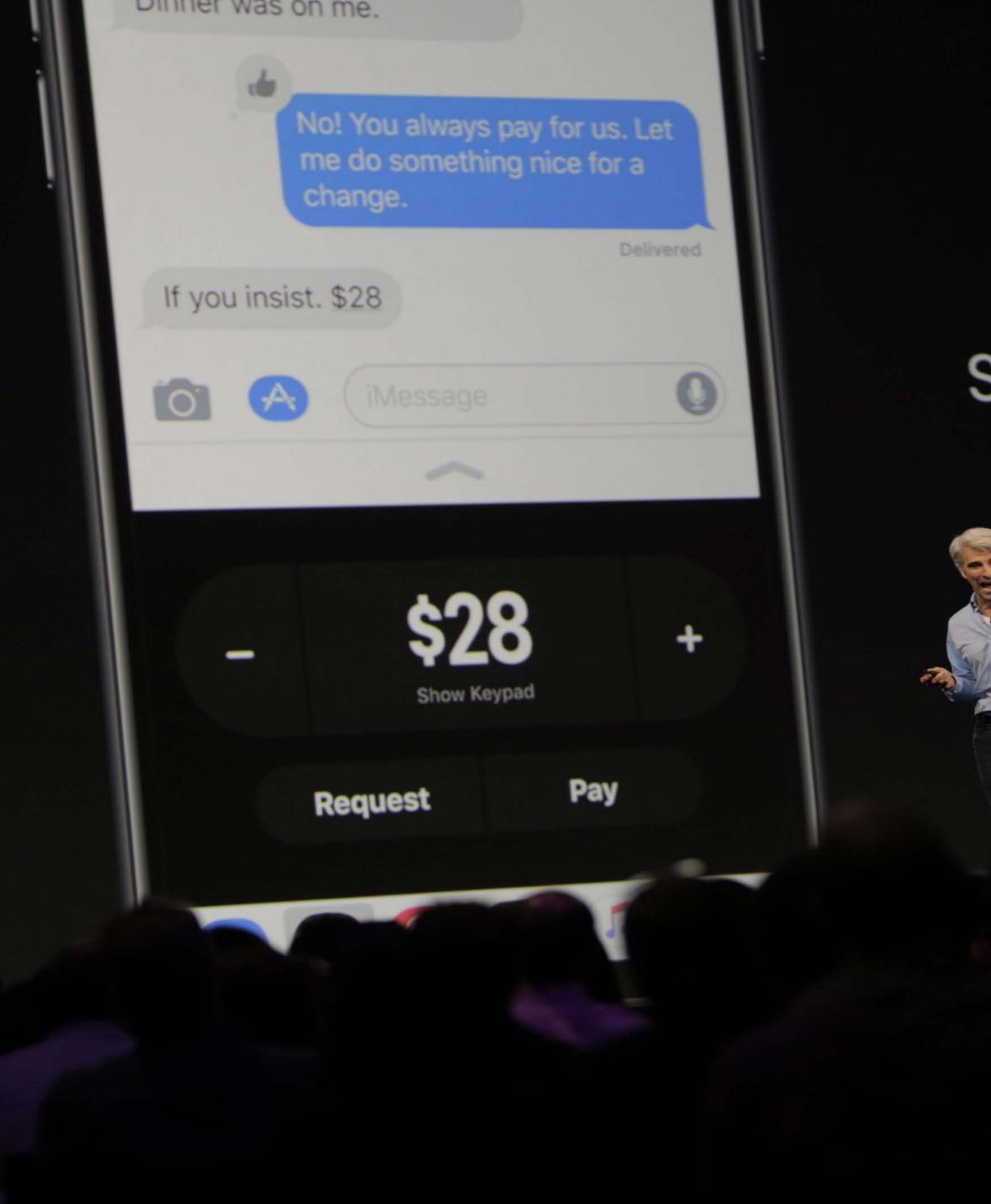
What about:

- Rebalancing?
- My brokerage account?
- Taxes?
- My house?
- C Africavines

#### **IMPACT+**

# Peer-To-Peer Payment Adoption Will Create Network Effects That Will Begin To Eliminate Cash





### Send and receive money



#### IMPACT+

### Blockchain Technologies Will Find Broader Uses.. But Face Government Pressure



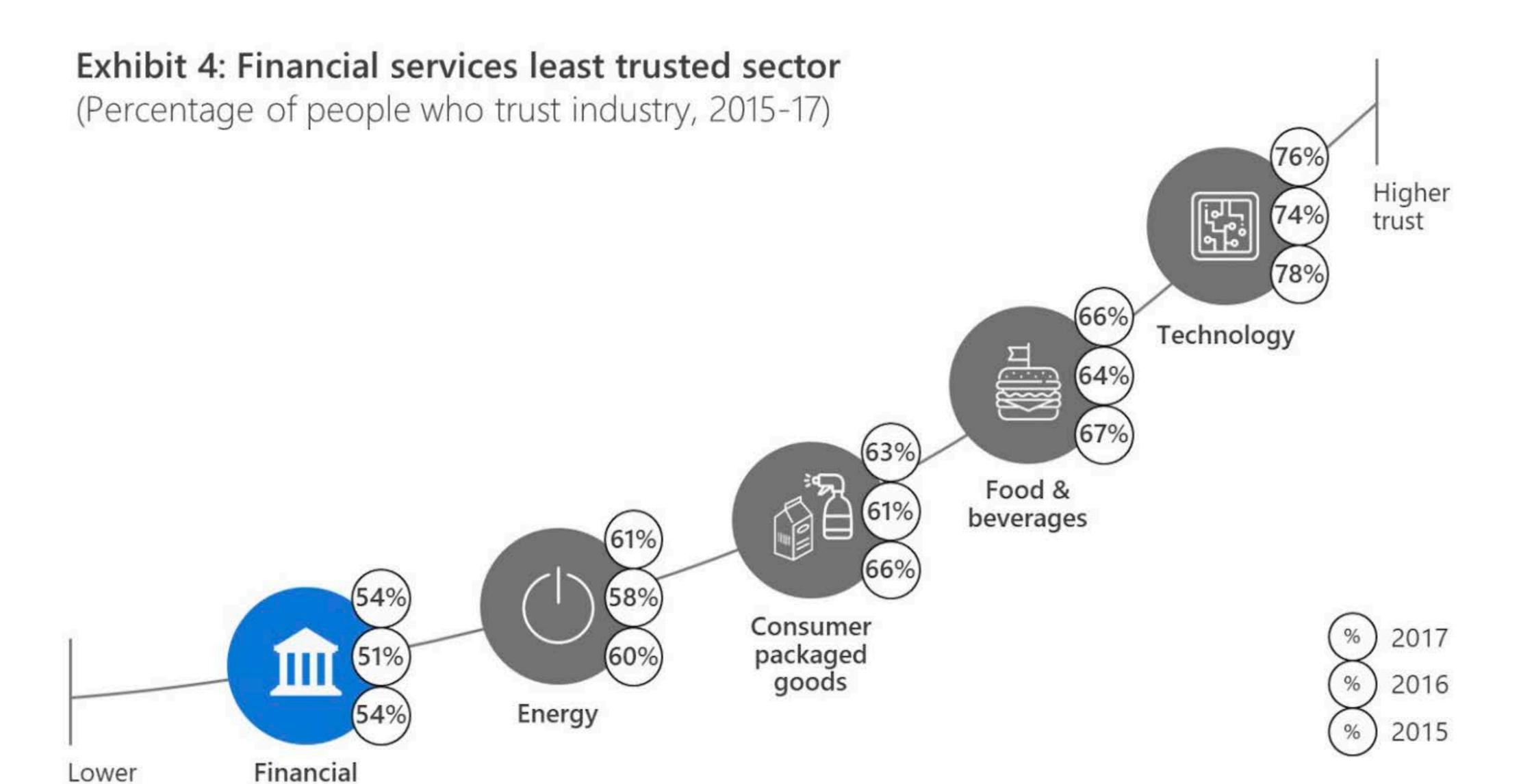


#### Millennial Legacy

# The Big Four Will Enter Their Way Into The Banking Ecosystem





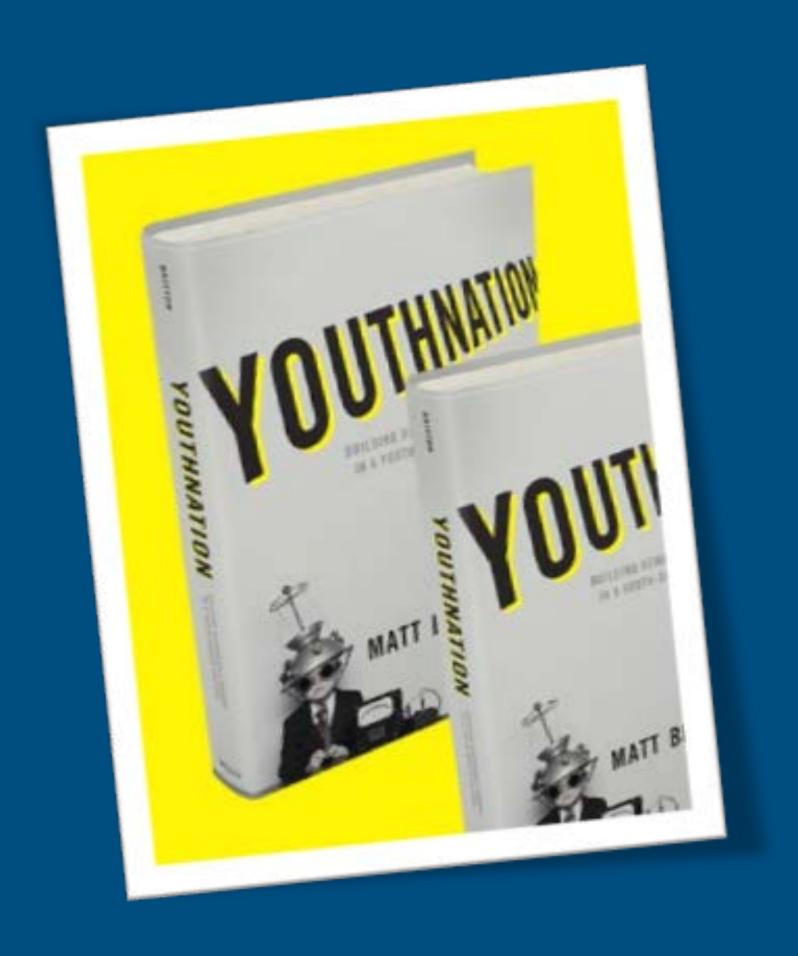


trust

Services

Citibank Amazon Google / Alphabet J.P. Morgan Chase ICBC Bank of America Apple Facebook 2007 \$203 bn \$239 bn \$271 bn \$16 bn \$82 bn 1 \$72 bn \$143 bn \$166 bn \$214 bn \$360 bn \$559 bn \$610 bn \$226 bn \$338 bn \$311 bn \$281 bn 2017 Facebook Wells Fargo Google / Alphabet Apple J.P. Morgan Chase ICBC Bank of America Amazon

### Questions?



Matt Britton
@MattyB
Matt@MattBritton.com
www.MattBritton.com